



Fractional CFO Services

Delivering Excellence Through Flexibility

In today's world, emerging organizations need capable individuals to manage the financial health and welfare of the company. Chief Financial Officers (CFOs) work together with business owners to empower them with actionable information to drive company growth.

For small- to medium-sized organizations, the value and advantages that a CFO offers are evident but are often outside the financial reach of the firm. SawyerOne's Fractional CFO services deliver all the benefits of a full-time CFO on a manageable scale. By controlling the level of service hours, solutions can be tailored to meet the needs of any organization's budget.

SawyerOne Provides a Dedicated and Trusted Advisor

Our Fractional CFO services include:

- Establishment and maintenance of proper financial structure
- Establishment and enforcement of ethical standards for business practices and financial reporting
- Financial forecasting, long range planning and succession planning
- Cash flow and revenue modeling and forecasting
- Key reporting based on relevant financial and operational metrics
- Monthly financial management planning and preparation of financial package
- Management of banking relationships and ESOP planning
- Supervision of organization's daily operations, including finance, accounting, HR, IT, and purchasing
- Coaching and development of accounting personnel

Contact us to learn more:

www.sawyerone.com | 919.740.8969 | hsawyer@sawyerone.com

SawyerOne can help you improve your firm's financial and operational health

- We drive profit improvement and cost reduction, focusing on areas such as inventory management, outsourcing potential, and break-even analysis.
- We resolve outstanding operational, accounting, and business issues, working cross-functionally to address process and system inadequacy, inadequate cash flow requirements, and inefficient performance metrics.
- We ensure your firm meets compliance requirements by thorough foresight, risk identification, and risk reduction.
- We plan strategically for future growth, facilitating the development of mutually-beneficial relationships with financial institutions, investors, and other key stakeholders.



ABOUT US

Delivering ROI with Integrity

Founded in 1988, we offer a comprehensive suite of customizable financial and coaching services to help firms and their employees succeed and grow. Our goal is helping our customers to secure their operational and financial health. We provide strong, consistent services to our customers by bringing deep industry experience and a commitment to listening to customer needs. Our services include fractional CFO services, exit planning (Value Builder™), and performance coaching.